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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

Announcement on the Increase in Shareholdings of the Bank by Central Huijin Investment Ltd.

This announcement is published pursuant to rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

In according with relevant laws and regulations of People's Republic of China (the "PRC"), the Bank published the Announcement on the Increase in Shareholdings of the Bank by Central Huijin Investment Ltd. on the website of Shanghai Stock Exchange on 10 October 2011. Please refer to the above-mentioned announcement attached below.

By Order of the board of directors of
Agricultural Bank of China Limited
Xiang Junbo
Chairman

Beijing, the PRC
10 October 2011

As at the date of this announcement, our executive directors are Mr. XIANG Junbo, Mr. ZHANG Yun, Mr. YANG Kun and Mr. PAN Gongsheng; our non-executive directors are Mr. LIN Damao, Mr. ZHANG Guoming, Ms. XIN Baorong, Mr. SHEN Bingxi, Mr. CHENG Fengchao and Mr. Li Yelin, and our independent non-executive directors are Mr. Anthony WU Ting-yuk, Mr. QIU Dong, Mr. Frederick MA Si-Hang and Mr. WEN Tiejun.

Agricultural Bank of China Limited

Announcement on the Increase in Shareholdings of the Bank by Central Huijin Investment Ltd.

The Board of Directors of the Agricultural Bank of China Limited and all members thereof warrant that the content of this announcement is free from any false statement, misleading representation or material omission and that they shall assume joint and several liability for the truthfulness, accuracy and completion of the content of this announcement.

Agricultural Bank of China Limited (the “**Bank**”) received a notice from Central Huijin Investment Ltd. (“**Huijin**”) on 10 October 2011, that Huijin has increased its shareholdings of the Bank via the trading system of the Shanghai Stock Exchange on 10 October 2011. Details of the acquisition are stated as below.

Huijin has increased its shareholdings of the Bank by 39,068,339 A shares via the trading system of the Shanghai Stock Exchange on 10 October 2011 (the “**Acquisition**”). Immediately prior to the Acquisition, Huijin held 130,000,000,000 A shares of the Bank, representing approximately 40.0254% of the total issued share capital of the Bank. Immediately following the Acquisition, Huijin held 130,039,068,339 A shares of the Bank, representing approximately 40.0374% of the total issued share capital of the Bank.

Huijin intends to continue to increase its shareholdings in the Bank under its own name on the secondary market within 12 months commencing from the date of the Acquisition,

Announcement of the captioned matters is hereby given.

The Board of Directors of Agricultural Bank of China Limited
10 October 2011